



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb.hens and 16-24 lb. toms was steady. No sales reported. Demand and trading light to moderate. Offerings generally adequate for current trade requirements. Bulk parts and meats demand generally slow to start the week off.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow and mixed. Inquiry light as most buyers seem to be evaluating current position.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-99
TURKEYS Y TOMS UNDER 22#	79-99
TURKEYS Y TOMS 22-24#	79-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	86-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>	<u>VOLUME</u>
			<u>AVG</u>	<u>(000)</u>
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	59-62	-	-	-
WESTERN REGION 5/	60-61	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD</u>	<u>VOLUME</u>	<u>DEL.</u>
<u>AVG</u>	<u>(000)</u>	<u>PER</u>
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME</u>	<u>DEL.</u>
<u>(000)</u>	<u>PER</u>
-	-
-	-
-	-

16-24 LB TOMS

EASTERN REGION	60-61	-	-	-
CENTRAL REGION	58.5-61	-	-	-
WESTERN REGION	60-61	-	-	-

FORWARD SHIPMENTS 6/

-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 FEBRUARY 2001.

Market activity was very light. Bulk meat items were in close balance on white meat. Availability of thigh meat was irregular. Limited supplies of most bulk parts items gave strength to drums, wings and tails. Adequate supplies of tom necks were at about steady price levels. A partial load of A grade nonbasted 10-12 lb. breasts sold at 120 delivered. Export trading was light. One load of tom necks sold at 25 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.50	80
DRUMSTICKS, TOM		F	28.40	100
DRUMSTICKS, TOM—FRESH		R	29.00	40
DRUMSTICKS, HEN		F	29.00	20
WINGS, FULL-CUT, TOM		F	23.00	40
WINGS, FULL-CUT, HEN		F	23.00	20
WINGS, V-TYPE, TOM		R	26.13	46
WINGS, V-TYPE, HEN		F	32.00	20
NECKS, TOM		F	24.86	140
NECKS, HEN		R	25.00	9
BREASTS, B/S, TOM 3/		W	151.00	200
BREASTS, B/S, TOM—FRESH 3/	158.00		158.00	80
THIGH MEAT		F	56.00	80
THIGH MEAT—FRESH		F	58.00	20
BREAST TRIM MEAT		W	115.00	10
SCAPULA MEAT		F	114.00	40
TENDERLOINS		F	121.67	120
DESTRAPPED TENDERS	135.00		135.00	120
DESTRAPPED TENDERS—FRESH		F	147.00	40
WING MEAT WITH SKIN		F	59.00	100
MECHANICALLY SEPARATED 4/		F	15.50	120
MECHANICALLY SEPARATED—FRESH 4/		F	15.75	160

EXPORT TRADING

DRUMSTICKS, TOMS		F	29.00	104
WINGS FULL-CUT - TOMS		F	21.43	364
WINGS, V-TYPE, TOM	27.00		27.00	108
TAILS		F	22.00	52
MECHANICALLY SEPARATED 4/		F	14.24	2,020
THIGH MEAT - FROZEN		F	55.85	1,332

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.